**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 30 November 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL201”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 2 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL201

**Nominal Issued** R350,000,000.00

**Issue Price** 100%

**Coupon** 5.192% (3 Month JIBAR as at 02 Dec 2021 of 3.867% plus 132.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 December 2026

**Books Close Date** 21 February, 24 May, 24 August, 23 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on20 February, 23 May, 23 August, 22 November

**Issue Date** 2 December 2021

**Date Convention** Following

**Interest Commencement Date** 2 December 2021

**First Interest Payment Date** 2 March 2022

**ISIN No.** ZAG000182270

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL201%20PricingSupplement0212.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL201%20PricingSupplement0212.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE +27 11 5207000